



Series: Business Analysis  
Success Factors

# The art and science of managing stakeholders

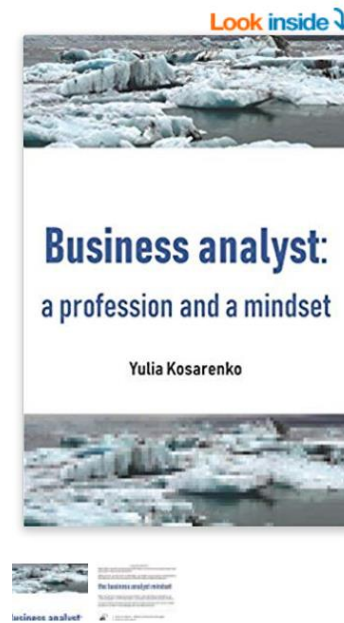
---

**Yulia Kosarenko**

January 15, 2020

Based on the concepts  
from the book

# "Business analyst: a profession and a mindset".



**Business analyst: a profession and a mindset** Paperback – May 6, 2019

by [Yulia Kosarenko](#) (Author)

★★★★★ 2 ratings

> [See all 2 formats and editions](#)

Kindle  
\$7.64

Paperback  
**\$16.50**

[Read with Our Free App](#)

1 Used from \$24.44

1 New from \$16.50

What does it mean to be a business analyst? What would you do every day? How will you bring value to your clients? And most importantly, what makes a business analyst exceptional? This book will answer your questions about this challenging career choice through the prism of the business analyst mindset — a concept developed by the author, and its twelve principles demonstrated through many case study examples. "Business analyst: a profession and a mindset" is a structurally rich read with over 90 figures, tables and models. It offers you more than just techniques and methodologies. It encourages you to understand people and their behaviour as the key to solving business problems.

# What's the big deal about managing stakeholders?

To them I'm just an IT guy who is there to take notes

I feel like one of my stakeholder groups is doing everything they can to slow the project down

I'm automatically expected to take notes at every meeting I attend

My key business SME keeps skipping requirements sessions

The PM tells me I'm too detailed and that analysis is taking too long. But the developer tells me the requirements are too high-level


Why won't they review the requirements? How do I know if what I captured makes sense?

They tell me not to solution things, but I'm the only one who understands what business wants

Why didn't they tell me earlier about this?

I keep hearing "just write what we say, you are not really expected to understand".





**Are you ready  
to deal with:**

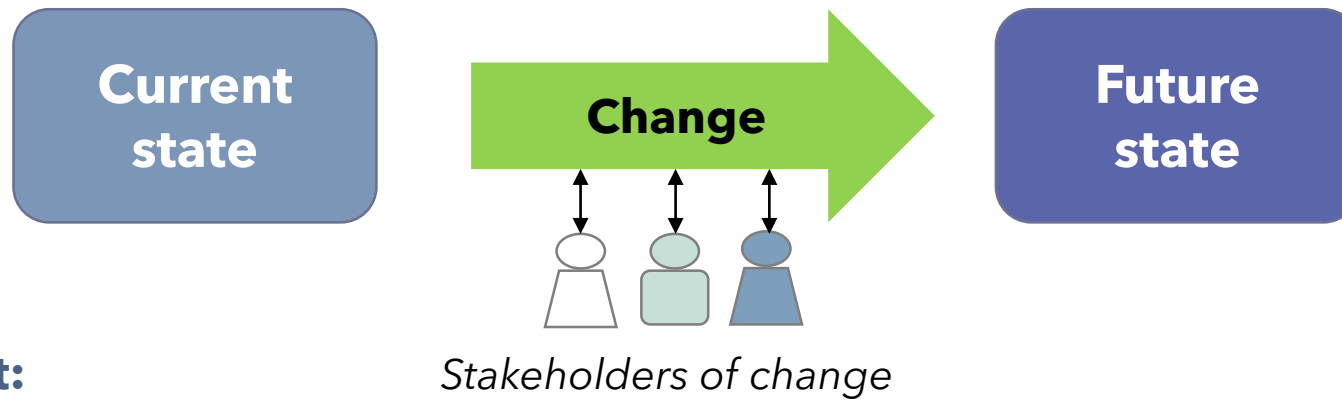
Stakeholder resistance

Distrust

Lack of support

Misplaced expectations about the  
business analyst role

# Who are the stakeholders?



## Business analyst:

- Analyses current state and the business problem that needs to be solved
- Determines future state that will satisfy the needs of the business
- Determines **what** needs to change to achieve future state
- The details of the "**what**" become business requirements

**Stakeholders of Change:** anyone who is involved in change, influences it or is impacted by change

# Discovering stakeholders of change

Who asked for the change?

Who needs the change? Who will benefit from it?

Who will have to do more work? Less work?

Who will have to change how they work today?

Who is responsible for the success of the initiative?

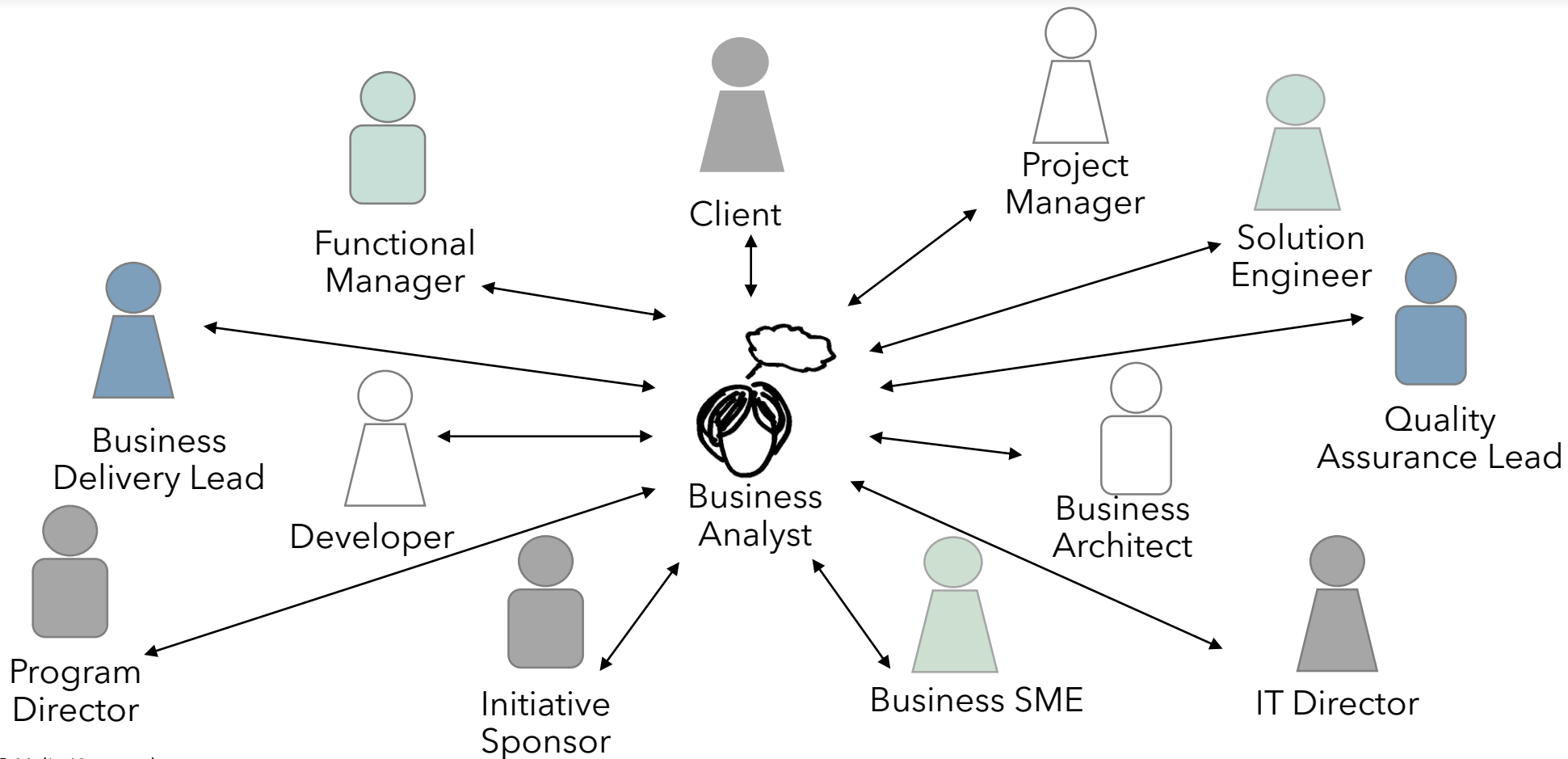
Who is accountable for complying with applicable rules and regulations?

Who will influence the acceptance of the proposed changes?

Who is accountable for implementing the change?

Who carries the risk if the change fails?

# Stakeholder circle



# Stakeholders classified

	Business	Solution
External	<b>External business stakeholders</b>  Regulators      Customers Partners        Distributors Agents	<b>External solution stakeholders</b>  Solution vendors Consultants Service providers
Internal	<b>Internal business stakeholders</b>  Business owner    Users Line managers     SMEs Organizational units	<b>Internal solution stakeholders</b>  Architect            Business analyst Project manager    Tester Scrum master       Developer Release manager   Trainer



# Business analysis...



...is a social activity:

- Requires collaboration
- Depends on other people

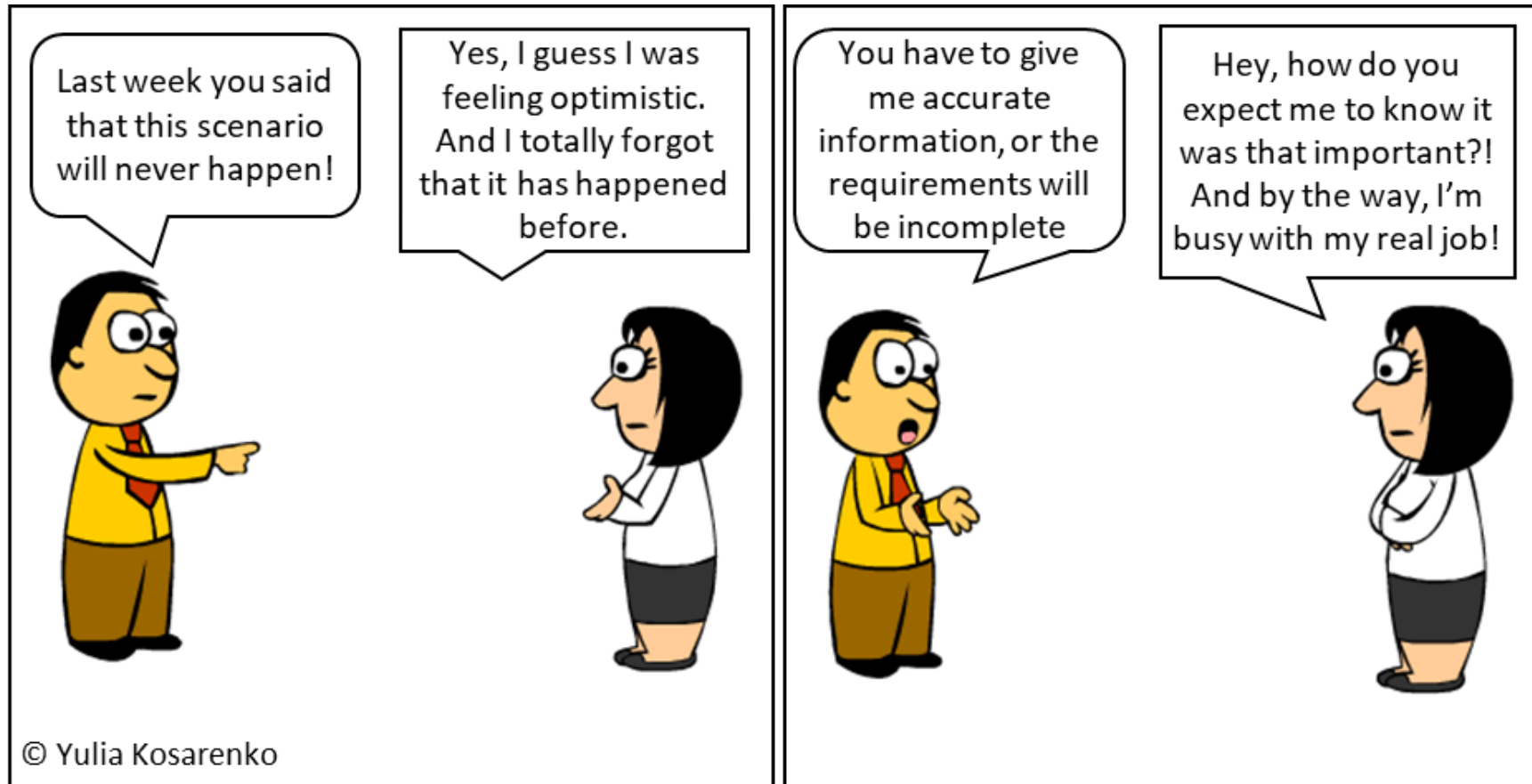
# Why isn't it easy?

	Business		Solution	
	External business stakeholders		External solution stakeholders	
External	Regulators	Customers	Solution vendors	
	Partners	Distributors	Consultants	
	Agents		Service providers	
Internal	Internal business stakeholders		Internal solution stakeholders	
	Business owner	Users	Architect	Business analyst
	Line managers	SMEs	Project manager	Tester
	Organizational units		Scrum master	Developer
			Release manager	Trainer

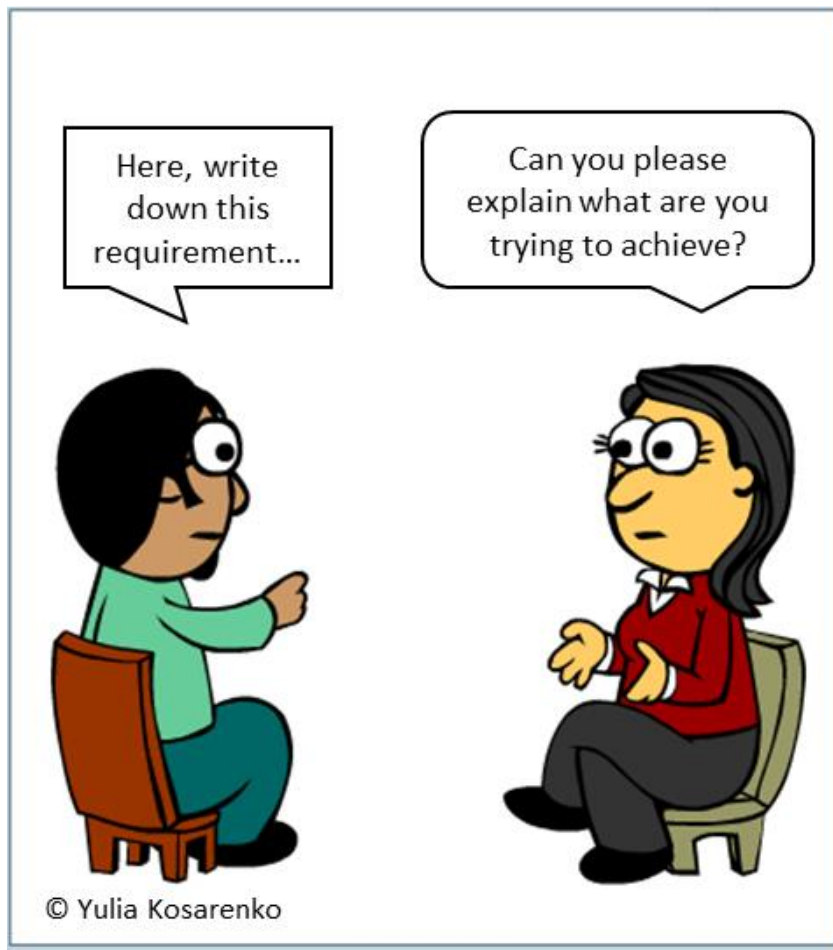


## Business stakeholders :

- Have never worked with a business analyst before
- Have never been on a project team
- Have been on other projects that were managed badly or failed
- Have provided requirements to another analyst before and found the information misrepresented and lost in translation
- Don't want to see their process of job automated
- Think that all big projects are a waste of time
- Be involved in a high priority activity that they believe takes priority
- Expect that "IT should know what to do"
- Think that business analysis is "just documentation"



## Has this ever happened to you?



**Does this ring any bells?**


# Why isn't it easy?

Business		Solution
External	<b>External business stakeholders</b> Regulators Partners Agents	<b>External solution stakeholders</b> Solution vendors Consultants Service providers
	<b>Internal business stakeholders</b> Business owner Line managers Organizational units	<b>Internal solution stakeholders</b> Architect Project manager Scrum master Release manager
Internal	Customers Distributors Users SMEs	Business analyst Tester Developer Trainer



## Solution stakeholders:

- Be impatient and just want to get on with development
- Have prior experience where requirements were poor or changed too frequently
- Be under a lot of pressure to deliver
- Have made promises to executive sponsors too early
- Think that “agile” means that requirements are not necessary
- Be motivated by the “times and materials” contract to maximize their profits
- Be interested in creating a larger need for their services in future



**You may sometimes  
feel like this.  
But you are not alone**

---



## How do you:

Build trust

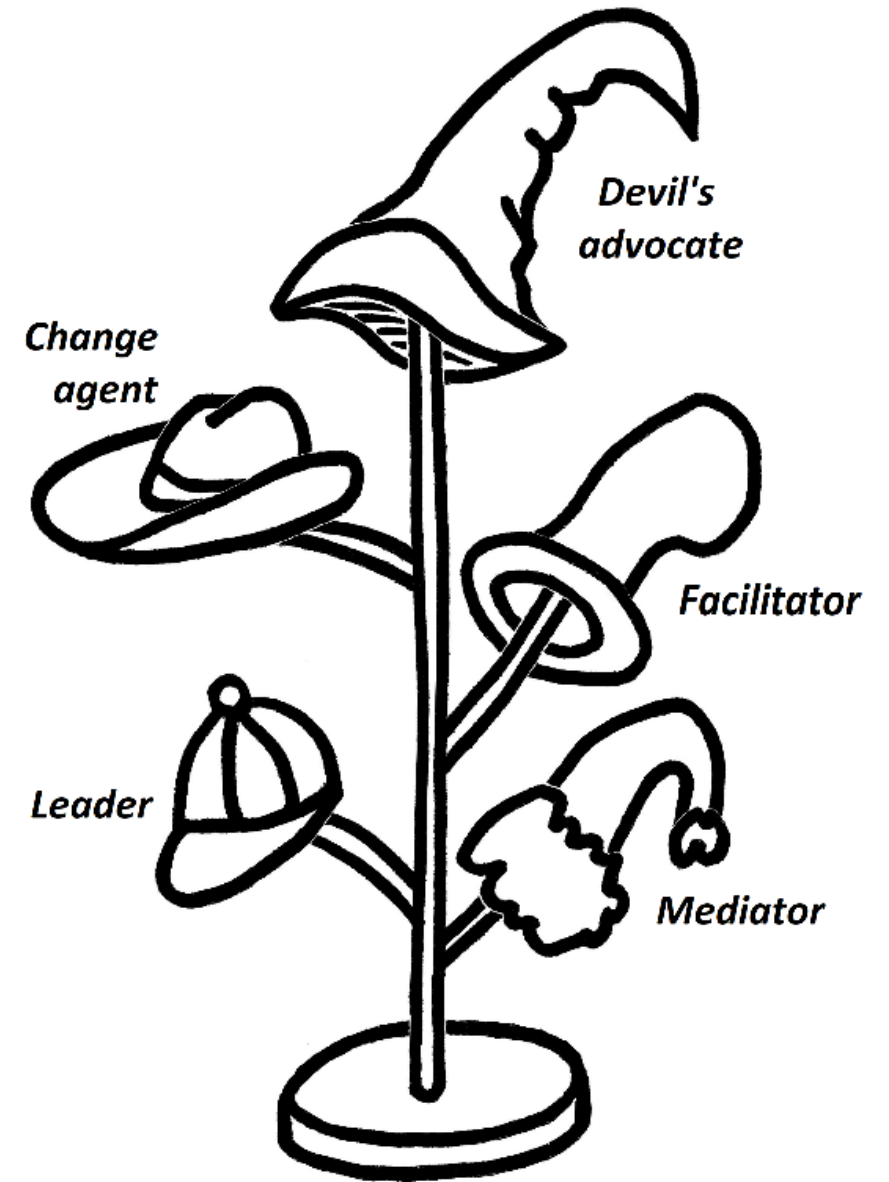
Overcome resistance

Get support

Manage expectations about your role as business analyst

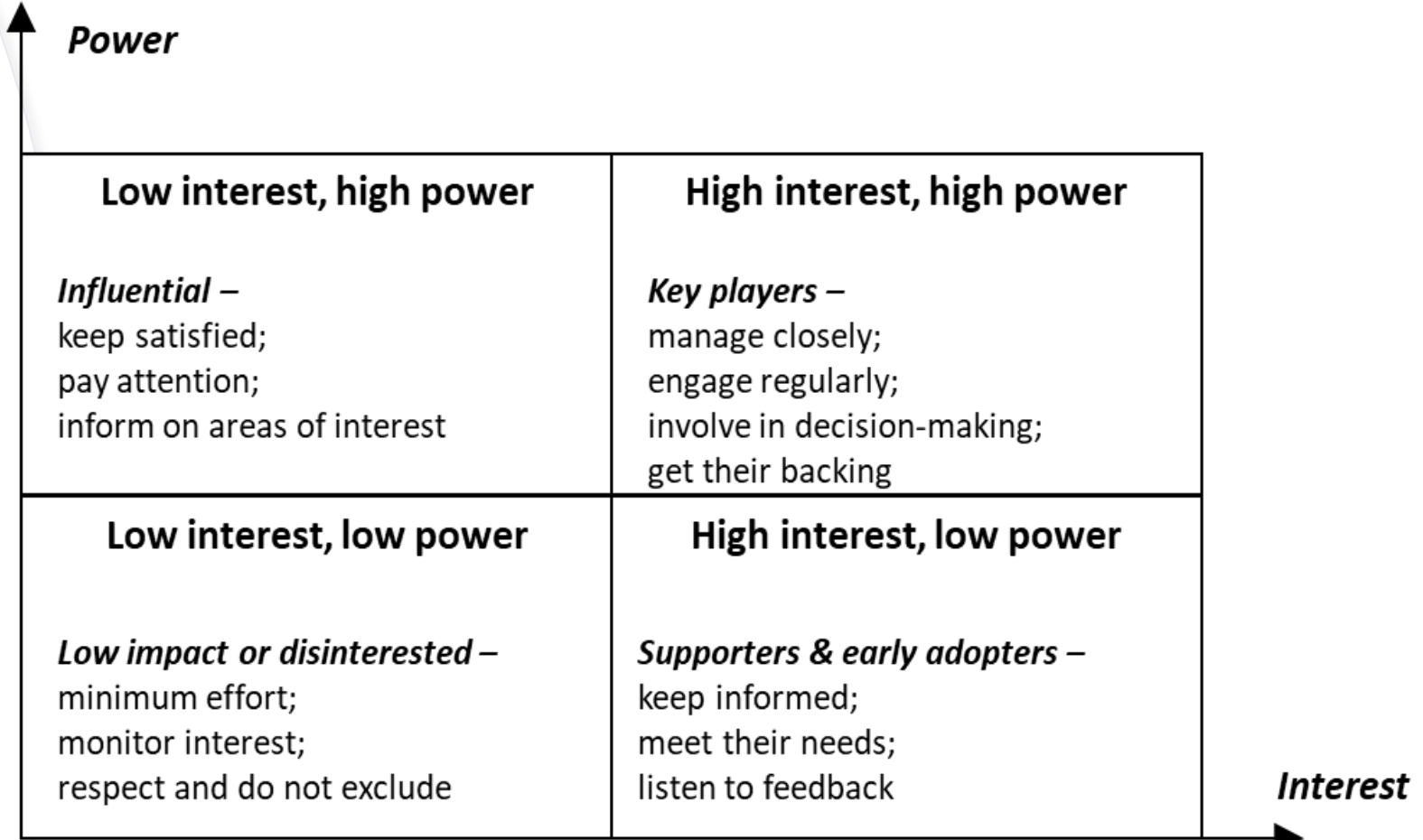
# Wear many hats

- Constantly manage relationships
- Play the intermediary
- Be a diplomat
- Subtly lead those that are much more senior
- Influence without criticism
- Listen with empathy
- Broach and deal with sensitive issues
- Sometimes deliver bad news



# Analyze stakeholder needs

What you can get  
from them →



What they need ↑

# Manage interactions



Facilitate meetings



Lead diverse groups of people



Listen a lot



Ask many questions



Explain difficult points many times, many ways



Tailor communication to a variety of audiences



Speak and write very concise or very detailed, as needed



Resolve conflicts

# Share and communicate

Power		Interest
Low interest, high power	High interest, high power	
<i>Influential</i> – keep satisfied; pay attention; inform on areas of interest	<i>Key players</i> – manage closely; engage regularly; involve in decision-making; get their backing	
Low interest, low power	High interest, low power	
<i>Low impact or disinterested</i> – minimum effort; monitor interest; respect and do not exclude	<i>Supporters &amp; early adopters</i> – keep informed; meet their needs; listen to feedback	



Meetings and walkthroughs



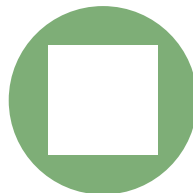
Presentations and reports



Email updates, alerts and notifications



Online communities and shared repositories



Demonstrations



Personal contacts

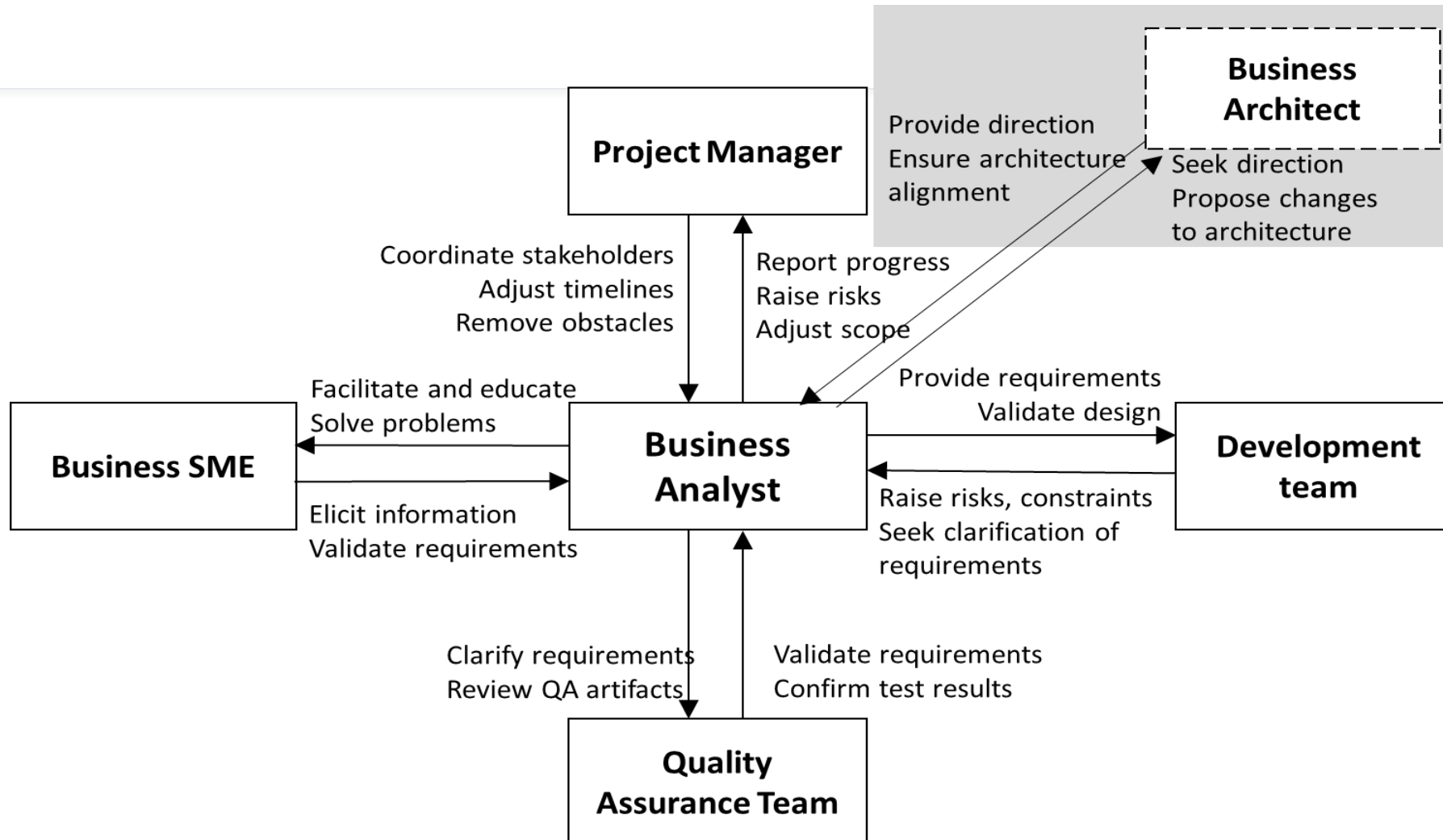
# Apply business analyst mindset



1. Focus on business – calibrate solutions to business goals
2. Solve the right problem
3. Question everything
- 4. Lead and facilitate**
5. Analysis before synthesis; information before requirements
6. Uncover gaps – do not cover them up
7. Simplify until nothing can be removed
- 8. Take responsibility for shared understanding of business requirements**
9. Accept and embrace business change
10. Be part of the solution
- 11. Expect human behavior from human beings**
12. Learn, adapt and thrive



# Be accountable for your deliverables



# Do

---



Wear many hats



Understand  
stakeholder needs



Manage  
interactions



Share and  
communicate



Use your business  
analyst mindset



Be accountable for  
your deliverables

# Don't

---



Miss or ignore stakeholders



Make assumptions about what they need



Focus on impressing others and sounding smart



Take over the ownership of requirements



Avoid accountability



Forget that you are dealing with human beings



**Do**

Respect stakeholder needs



**Don't**

Forget who is your client

# It pays off to work on relationships

---



# About



Yulia has spent most of her career alternating between IT and business engagements, with more than 15 years as a senior business analyst and business systems analyst, before changing focus to business architecture. She has worked in many industries, including transportation and logistics, insurance, education, energy, pensions and payments. Yulia has managed teams of business analysts and architects, as well as cross-functional project teams.

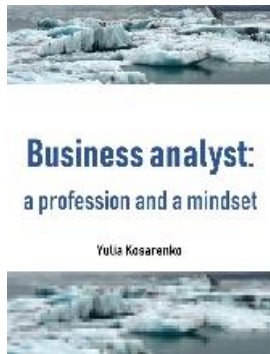
Yulia's passion for business analysis culminates in her recently published book, "Business analyst: a profession and a mindset". She likes to blog about business analysis, architecture and change management on her blog <https://why-change.com> and has recently recorded a podcast with the BA Academy's Voices of the Community about the value of the business analyst mindset. In her spare time she mentors business analysts and works on a new college course on business analytics.

Yulia holds a degree in Computer Science and Math from the Taras Shevchenko University of Kyiv, as well as ScrumMaster, SixSigma and Pega Business Architect designations and an Advanced Certificate in Business Analysis from McMaster University.

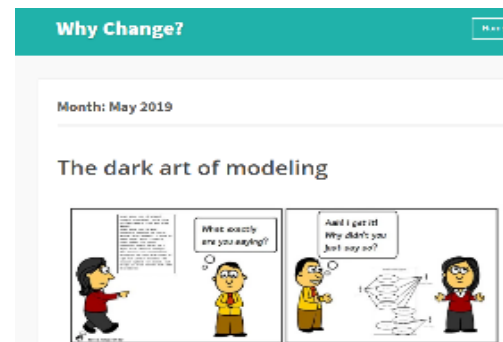


# Find more

LinkedIn: <https://www.linkedin.com/in/yulia-kosarenko-b058462/>



"Business analyst:  
a profession and a mindset"  
Published May 2019 - [Amazon](#),  
[Kobo](#)



<https://why-change.com>  
Articles on business analysis,  
architecture and managing  
change



[Voice of the Community  
\(VOC\) podcast  
Episode 1 - The Business  
Analyst Mindset](#)

*Thank you for this hour from your life.*

*I hope it was time well spent.*

*Until next time!*